

City of John Day
Full Faith and Credit Financing Agreement, Series 2022 (Aquatic Center)
Schedule of Events (UPDATED as of 5/3/2022)

Financing Team		
Issuer:	City of John Day	City
Bond Counsel:	Hawkins Delafield & Wood	HDW
Placement Agent:	D.A. Davidson & Co.	DAD
Bank Lender:	<i>tbd</i>	BL
Bank Counsel:	<i>tbd</i>	BC

April						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

May						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

June						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

July						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

Done	Due Date	Event	Parties
✓	Monday, February 28	Check-in / Planning call	City; DAD; HDW
✓		Financing schedule circulated	DAD
✓	Thursday, March 24	Draft Request for Bids (RFB) for financing agreement distributed	DAD
✓	Wednesday, March 30	Form of Financing Agreement distributed	HDW
✓		Check-in & RFB review call	City; DAD; HDW
✓	Thursday, March 31	Distribute draft 2 RFB	DAD
✓	Wednesday, April 6	Draft authorizing Resolution for Council distributed	HDW
✓	Tuesday, April 12	Comments due on draft authorizing Resolution	Fin. Team
✓	Tuesday, May 3	Distribute updated calendar and updated draft RFB	DAD
	Friday, May 13	Final comments due on draft of RFB and form of Financing Agreement	Fin. Team
	Monday, May 16	Final comments due on authorizing Resolution for Council	Fin. Team
	Tuesday, May 17	Parks & Rec District GO Bond Election	
	Wednesday, May 18	Final authorizing Resolution distributed for Council packets	HDW
	Thursday, May 19	RFB with Form of Financing Agreement distributed to banks	DAD
	Tuesday, May 24	Authorizing Resolution passed by City Council	City
	Tuesday, June 7	Bank proposals due	BL
	Thursday, June 9	Send summary of bank proposals	DAD
	~June 13/14/15	Meeting to discuss proposals (TBD)	Fin. Team
	Wednesday, June 15	Bank proposal preliminarily selected and bank notified	Fin. Team
	Tuesday, June 21	Draft bank documents distributed for review	HDW
	Monday, June 27	Comments due on bank documents	Fin. Team
		Interest rate locked (if necessary, pending RFB responses)	BL
	Wednesday, June 29	Circulate first drafts of closing documents	HDW
		Circulate closing memo with wire instructions	DAD
	Wednesday, July 6	Comments due on draft closing documents	Fin. Team
		File MDAC Form 2	DAD
	Friday, July 7	Circulate final drafts of closing documents	HDW
	Monday, July 11	Signed closing documents returned to Bond Counsel	Fin. Team
	Tuesday, July 12	Final Closing Documents / Transcripts delivered to bank lender	Fin. Team
	Thursday, July 14	Closing (Funds wired in the morning)	Fin. Team