
SOURCES AND USES OF FUNDS**City of John Day - 2022 Aquatic Center Financing
FF&C Obligations - bank placement (10-year fixed)
indicative/estimated rate as of 1/7/2022
Interest only through June 2024; callable any time***Sources:*

Bond Proceeds:	
Par Amount	3,060,000.00
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	3,060,000.00
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Uses:

Project Fund Deposits:	
Project Fund	3,000,000.00
Delivery Date Expenses:	
Cost of Issuance	60,000.00
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	3,060,000.00
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BOND SUMMARY STATISTICS

**City of John Day - 2022 Aquatic Center Financing
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Dated Date	06/01/2022
Delivery Date	06/01/2022
Last Maturity	06/01/2032
Arbitrage Yield	1.750000%
True Interest Cost (TIC)	1.750000%
Net Interest Cost (NIC)	1.750000%
All-In TIC	2.084532%
Average Coupon	1.750000%
Average Life (years)	6.339
Duration of Issue (years)	5.986
Par Amount	3,060,000.00
Bond Proceeds	3,060,000.00
Total Interest	339,456.25
Net Interest	339,456.25
Total Debt Service	3,399,456.25
Maximum Annual Debt Service	414,200.00
Average Annual Debt Service	339,945.63
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	
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Total Underwriter's Discount	
Bid Price	100.000000

<i>Bond Component</i>	<i>Par Value</i>	<i>Price</i>	<i>Average Coupon</i>	<i>Average Life</i>	<i>PV of 1 bp change</i>
Serial Payment	3,060,000.00	100.000	1.750%	6.339	1,831.60
	3,060,000.00			6.339	1,831.60

	<u>TIC</u>	<u>All-In TIC</u>	<u>Arbitrage Yield</u>
Par Value	3,060,000.00	3,060,000.00	3,060,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		-60,000.00	
- Other Amounts			
Target Value	3,060,000.00	3,000,000.00	3,060,000.00
Target Date	06/01/2022	06/01/2022	06/01/2022
Yield	1.750000%	2.084532%	1.750000%

BOND PRICING

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<i>Bond Component</i>	<i>Maturity Date</i>	<i>Amount</i>	<i>Rate</i>	<i>Yield</i>	<i>Price</i>
Serial Payment:					
	12/01/2022		1.750%	1.750%	100.000
	06/01/2023		1.750%	1.750%	100.000
	12/01/2023		1.750%	1.750%	100.000
	06/01/2024		1.750%	1.750%	100.000
	12/01/2024	180,000	1.750%	1.750%	100.000
	06/01/2025	180,000	1.750%	1.750%	100.000
	12/01/2025	180,000	1.750%	1.750%	100.000
	06/01/2026	185,000	1.750%	1.750%	100.000
	12/01/2026	190,000	1.750%	1.750%	100.000
	06/01/2027	185,000	1.750%	1.750%	100.000
	12/01/2027	190,000	1.750%	1.750%	100.000
	06/01/2028	190,000	1.750%	1.750%	100.000
	12/01/2028	190,000	1.750%	1.750%	100.000
	06/01/2029	195,000	1.750%	1.750%	100.000
	12/01/2029	195,000	1.750%	1.750%	100.000
	06/01/2030	195,000	1.750%	1.750%	100.000
	12/01/2030	200,000	1.750%	1.750%	100.000
	06/01/2031	200,000	1.750%	1.750%	100.000
	12/01/2031	200,000	1.750%	1.750%	100.000
	06/01/2032	205,000	1.750%	1.750%	100.000
		3,060,000			

Dated Date	06/01/2022	
Delivery Date	06/01/2022	
First Coupon	12/01/2022	
Par Amount	3,060,000.00	
Original Issue Discount		
Production	3,060,000.00	100.000000%
Underwriter's Discount		
Purchase Price	3,060,000.00	100.000000%
Accrued Interest		
Net Proceeds	3,060,000.00	

BOND DEBT SERVICE

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<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
12/01/2022			26,775.00	26,775.00	
06/01/2023			26,775.00	26,775.00	53,550.00
12/01/2023			26,775.00	26,775.00	
06/01/2024			26,775.00	26,775.00	53,550.00
12/01/2024	180,000	1.750%	26,775.00	206,775.00	
06/01/2025	180,000	1.750%	25,200.00	205,200.00	411,975.00
12/01/2025	180,000	1.750%	23,625.00	203,625.00	
06/01/2026	185,000	1.750%	22,050.00	207,050.00	410,675.00
12/01/2026	190,000	1.750%	20,431.25	210,431.25	
06/01/2027	185,000	1.750%	18,768.75	203,768.75	414,200.00
12/01/2027	190,000	1.750%	17,150.00	207,150.00	
06/01/2028	190,000	1.750%	15,487.50	205,487.50	412,637.50
12/01/2028	190,000	1.750%	13,825.00	203,825.00	
06/01/2029	195,000	1.750%	12,162.50	207,162.50	410,987.50
12/01/2029	195,000	1.750%	10,456.25	205,456.25	
06/01/2030	195,000	1.750%	8,750.00	203,750.00	409,206.25
12/01/2030	200,000	1.750%	7,043.75	207,043.75	
06/01/2031	200,000	1.750%	5,293.75	205,293.75	412,337.50
12/01/2031	200,000	1.750%	3,543.75	203,543.75	
06/01/2032	205,000	1.750%	1,793.75	206,793.75	410,337.50
	3,060,000		339,456.25	3,399,456.25	3,399,456.25