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**SOURCES AND USES OF FUNDS****City of John Day - 2022 Aquatic Center Financing  
FF&C Obligations - bank placement (2-year fixed)  
indicative/estimated rate as of 1/7/2022***Sources:*

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Bond Proceeds:	
Par Amount	3,060,000.00
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	3,060,000.00
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*Uses:*

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Project Fund Deposits:	
Project Fund	3,000,000.00
Delivery Date Expenses:	
Cost of Issuance	60,000.00
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	3,060,000.00
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### BOND SUMMARY STATISTICS

**City of John Day - 2022 Aquatic Center Financing  
FF&C Obligations - bank placement (2-year fixed)  
indicative/estimated rate as of 1/7/2022**

Dated Date	06/01/2022
Delivery Date	06/01/2022
Last Maturity	06/01/2024
Arbitrage Yield	2.400000%
True Interest Cost (TIC)	2.400000%
Net Interest Cost (NIC)	2.400000%
All-In TIC	3.422693%
Average Coupon	2.400000%
Average Life (years)	2.000
Duration of Issue (years)	1.965
Par Amount	3,060,000.00
Bond Proceeds	3,060,000.00
Total Interest	146,880.00
Net Interest	146,880.00
Total Debt Service	3,206,880.00
Maximum Annual Debt Service	3,133,440.00
Average Annual Debt Service	1,603,440.00
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	
Total Underwriter's Discount	
Bid Price	100.000000

<i>Bond Component</i>	<i>Par Value</i>	<i>Price</i>	<i>Average Coupon</i>	<i>Average Life</i>	<i>PV of 1 bp change</i>
Serial Payment	3,060,000.00	100.000	2.400%	2.000	612.00
	3,060,000.00			2.000	612.00

	<u>TIC</u>	<u>All-In TIC</u>	<u>Arbitrage Yield</u>
Par Value	3,060,000.00	3,060,000.00	3,060,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		-60,000.00	
- Other Amounts			
Target Value	3,060,000.00	3,000,000.00	3,060,000.00
Target Date	06/01/2022	06/01/2022	06/01/2022
Yield	2.400000%	3.422693%	2.400000%

**BOND PRICING**

**City of John Day - 2022 Aquatic Center Financing  
FF&C Obligations - bank placement (2-year fixed)  
indicative/estimated rate as of 1/7/2022**

<i>Bond Component</i>	<i>Maturity Date</i>	<i>Amount</i>	<i>Rate</i>	<i>Yield</i>	<i>Price</i>
Serial Payment:	06/01/2024	3,060,000	2.400%	2.400%	100.000
		3,060,000			

Dated Date	06/01/2022		
Delivery Date	06/01/2022		
First Coupon	12/01/2022		
Par Amount	3,060,000.00		
Original Issue Discount			
Production	3,060,000.00	100.000000%	
Underwriter's Discount			
Purchase Price	3,060,000.00	100.000000%	
Accrued Interest			
Net Proceeds	3,060,000.00		

**BOND DEBT SERVICE**

**City of John Day - 2022 Aquatic Center Financing  
 FF&C Obligations - bank placement (2-year fixed)  
 indicative/estimated rate as of 1/7/2022**

<i>Period Ending</i>	<i>Principal</i>	<i>Coupon</i>	<i>Interest</i>	<i>Debt Service</i>	<i>Annual Debt Service</i>
12/01/2022			36,720	36,720	
06/01/2023			36,720	36,720	73,440
12/01/2023			36,720	36,720	
06/01/2024	3,060,000	2.400%	36,720	3,096,720	3,133,440
	3,060,000		146,880	3,206,880	3,206,880